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| Policy Type: **Operational** | Policy Number: **15 – 17** |
| Policy Title: **Planning Policy** | Policy Approval Date: **May 12, 2021** |
|  | Review Date: **May 2023** |

# **Purpose**

The Grimsby Public Library’s Planning Policy seeks to ensure that the Library maintain an effective planning process in order to fulfill its mandate under the Public Libraries Act,RSO 1990, c. P55, s. 20(a): “A board shall seek to provide, in co-operation with other boards, a comprehensive and efficient public library service that reflects the community’s unique needs.”

# **Guidelines**

This policy establishes a formal planning process, ensuring that:

* The current needs of the community are regularly reviewed;
* The Library’s vision is clearly communicated and realized;
* The Library is able to respond effectively and efficiently to change;
* Key decision makers, Town of Grimsby Council, are aware of the Library’s contribution to the community and make a long-term commitment to Library services;
* Library funds are responsibly expended in a deliberate and accountable manner, and;
* Continuity of services is maintained regardless of personnel changes in the Board or staff.

To this end, the Library Board shall:

* Ensure that a Planning Committee (subcommittee of the of the Board) is maintained to support this initiative;
* In the second year of its four year term or in the final year of the current plan, develop a formal planning document that includes the Library’s vision, mission statement and values, strategic directions, objectives, actions and timelines;
* Develop a cycle for annually reviewing and assessing:
  + Client needs in the community served by the Library;
  + The services of the Library in the light of client needs and feedback;
  + The priorities of the municipality;
  + The Library’s success in adhering to and meeting the mission statement, goals and objectives, actions and timelines identified in the current strategic planning documents.
* Report to the community on the Library’s progress in fulfilling its plan by means of:
  + Distribution of an annual report;
  + Library website and Social Media channels;
  + Presentations to Council, service groups and community organizations.
* Ensure public information and communication about the planning process and the plan are accessible to persons with disabilities.

In addition to yearly ongoing consultation and input of the Library Board and staff, reviewing and assessing the Library’s current environment will be addressed through a situational analysis which may include:

* Community Analysis - A range of community-related information with possible implications for library service, including demographic data, municipal planning documents, and information on local agencies and services, is gathered and formally analyzed at least once every four years, and the results used in the planning of library service.
* Public Consultation - Community consultation methods may include any or all of the following: surveys, community leader interviews, focus group interviews, and public forums. Efforts will be made to solicit feedback and insights from both library users and non-users. The Library will ensure that the invitation to comment and the feedback process are accessible to persons with disabilities by providing or arranging for the provision of accessible formats and communications supports, upon request.